SOUTH YORKSHIRE PENSIONS AUTHORITY

17th March 2016

Members' Training and Education: External Conference

1. Purpose of the Report

To bring to Members' attention to the 13th Annual LGPS 'Trustees' Conference

2. Recommendations

That Members consider whether or not they wish to register for the conference

3. Information

3.1 Notice has been received of the following conference:-

Thirteenth Annual LGPS 'Trustees' Conference - 'In at the deep end'

The thirteenth annual trustees conference will take place over the 23rd and 24th June at the Mcdonalds Hotel and Spa in Manchester. At this stage the programme has yet to be finalised but suggested topics are as follows,

Submissions to the pooling agenda
Investment Manager selection going forward
Cessation of Contracting-Out, liability for pensions increase
Investment cost transparency
2016 English/Welsh Valuations / Cost Management
Pensions Tax – implications for the LGPS

The conference is expected to be all-inclusive as in previous years but it is not bookable until just before Easter 2016. The cost is expected to be in the region of £500 per delegate.

3.2 Places are allocated by LGA on a first-come first-served basis so if any Member wishes to enrol for the conference please contact Gill Richards on 01226 772806.

4. Implications

- 1. **Financial** Travel to and from the event has to be organised separately.
- 2. Legal None
- 3. Diversity None
- 4. **Risk** It is an expectation of the Myners' Principles that Members are adequately trained to carry out their responsibilities on the Authority. Accordingly, the Authority has determined that Members' training be approached prudently but vigilantly. There is, of course, a risk that if Members are not properly or

adequately trained the performance and reputation of the Authority might be impaired.

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Background papers used in the preparation of this report are available for inspection in the Administration Unit